



**Our Heroes
Need Our Help,
Especially Today!**

Join the Veteran Challenge

Due to COVID-19, we have elected to postpone our 5th Anniversary Patriot Invitational. As a result, The Patriot Fund has made the decision to step up for America's Veterans during this extraordinary time.

That is why the Board of Directors has decided ...

**We will match
100% of Donations
up to \$100,000**

Together, we can make a difference in the lives of our military veterans and their families!

WILL YOU JOIN US IN OUR CHALLENGE?



www.patriotfundinc.org/events/2020challenge

★ Supported Charities ★



QUANTUM LEAP FARM

Quantum Leap Farm serves children and adults experiencing mental, physical or behavioral disabilities including those resulting from accidents or wounds of war.

When Mark enlisted in the Army at eighteen years old, the Warrior Ethos was drilled into his brain to always place the mission first, never accept defeat and never quit. After being injured and suffering from a severe head injury and broken bones, he developed PTSD and anxiety. His mission in the hospital became rehabilitation. After leaving the hospital, his mission was not as clear and he fell into a depression. That is where Quantum Leap came in. Mark said, "When I found Quantum Leap Farm at the peak of my depression, all of that changed. While riding my horse Sonic weekly, I was drawn to the mission of volunteering and found a love for that. It was the love of the tasks, the love of the clients, and the love of the family that Quantum had become which became my new mission." When his daughter suffered a stroke in utero and was born with disabilities, his mission changed again. Because of his struggles, he knew he could lead and offer the lessons he learned from Quantum Leap Farm. Thanks to The Patriot Fund and donors like yourself, not only will his daughters see how much their Father can do, but how much they can also do!

Learn more at www.quantumleapfarm.org

★ Supported Charities ★



PROJECT ONE VET @ A TIME

Project OVAT is a charitable organization that focuses on the legal and medical support of veterans who are attempting to navigate the complicated Veterans Administration disability programs.

Amy joined the Coast Guard in 1988 and retired on 1 September 2017. She served 25 years at various duty stations across the United States. While in the military, Amy tore her right knee ACL resulting in numerous surgeries, arthritis, and a need for knee replacement in the future. She was also plagued with other ailments including her lower back, shoulder, and feet. She was originally awarded 90% support from the Veterans Administration but was notified that they had made an error and they changed her rating to 30%. Despite countless hours disputing their finding, she continuously ran into obstacles along the way. Project OVAT has stepped in to fight for Amy and will cover all legal expenses and paperwork required to file a claim on behalf of Amy. As a result, she will receive the back pay she deserves. With YOUR help, you can ensure our veterans receive the care they need!

Learn more at www.projectovat.org

★ Supported Charities ★



LEASHES OF VALOR

Leashes of Valor works to provide every post 9/11 veteran with a highly-trained service dog to assist them in mitigating the symptoms of Post-Traumatic Stress Disorder (PTSD) or a Traumatic Brain Injury (TBI).

Perry is an Army veteran and a former flight medic who, after an 18-month deployment to Iraq, was diagnosed in 2008 with post-traumatic stress disorder. He is also a survivor of a subsequent traumatic brain injury that occurred during a 2010 deployment to Kosovo with the National Guard, worsening his PTSD. Perry was provided a Rottweiler named Atlas who is not just a house pet. Atlas is a trained service dog who can sense Perry's anxiety levels and "ground" him by sitting on his feet, as a weighted blanket can calm an autistic child. He can remind Perry to take his medicine, keep crowds away, block anyone approaching from behind, notify Perry when a migraine is coming, find the closest exit in a building, pick up and retrieve items, wake Perry from nightmares and even force him out of the house when he is being too reclusive. It is with the support of The Patriot Fund and our donors that veterans like Perry can succeed in their civilian life!

Learn more at www.leashesofvalor.org

★ Supported Charities ★



SOF Missions helps provide a holistic path toward psychological, physical, and spiritual healing for our veterans.

www.sofmissions.org

Samaritan

Samaritan is committed to honoring our community's veterans and their families by providing veteran-specific hospice care that recognizes their distinctive needs. www.samaritannj.org



The Bar X Project reunites combat-wounded Marines and Navy Corpsmen with their former units on special trips to promote healing and help them succeed in the civilian world.

www.barxproject.org



Our Community Salutes (OCS) helps communities recognize, honor, and support high school seniors who plan to enlist in the U.S. Armed Services after graduation.

www.ourcommunitysalutes.org

★ Supported Charities ★



Arms 2 Artisans fosters the successful transition of post 9/11 veterans to civilian life by providing education, experience, and a network of peer support. www.arms2artisans.com



Fallen Patriots provides college scholarships and educational counseling to military children who have lost a parent in the line of duty. www.fallenpatriots.org



Volunteers of America helps veterans overcome the barriers that stand between them and long-term stability including housing, employment support, and mental health care. www.voa.org

★ Make a Donation ★

Our Veterans give of themselves for the rest of us and ask little in return; however, we owe them so much!

If you would like to support the Veteran Challenge, you are welcome to make a GENERAL DONATION to The Patriot Fund or you can support a SPECIFIC CHARITY.

ORGANIZATION	AMOUNT
The Patriot Fund, Inc.	\$ _____
Quantum Leap Farm	\$ _____
POVAT	\$ _____
Leashes of Valor	\$ _____
Arms 2 Artisans	\$ _____
Fallen Patriots	\$ _____
Our Community Salutes	\$ _____
Samaritan	\$ _____
SOF Missions	\$ _____
The Bar X Project	\$ _____
Volunteers of America Delaware Valley	\$ _____
TOTAL:	\$ _____

Please see other side for more details....

To donate online, visit
www.patriotfundinc.org/events/2020challenge

Make a Donation

To donate via check:

Please make checks payable to THE PATRIOT FUND.

To donate via credit card:

Donate online at www.patriotfundinc.org/events/2020challenge or fill out the form below.

To donate via Stock, DAF, IRA or Family Foundation:

See the “Strategic Giving” card for additional information. Please email patriotfundinc@gmail.com to make special arrangements.

Visa Mastercard Discover AMEX

Full Name

Street Address

City, State, Zip

Credit Card #

Expiration Date

CVV

Phone #

Email address

Total Amount to be charged: \$ _____

To donate online, visit
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★ Strategic Giving ★

As opposed to simply writing a check, consider the following ...

❑ GIFTING APPRECIATED STOCK

Many successful investors have appreciated stock in their portfolio with potentially meaningful appreciation. This appreciation becomes a (capital gain) taxable event when sold, but if directly gifted to a qualified 501(C)3 organization such as The Patriot Fund, this tax is avoided by both the donor and the beneficiary.

Donor – has the benefit of taking a tax deduction equivalent to the full market value of the stock gifted and the donor completely avoids the capital gain tax.

Beneficiary – receives the stock and sells it at full market value. A qualified 501(C)3 organization is exempt from capital gain taxation.

❑ DONOR ADVISED FUND

Many successful and potentially philanthropic investors find an immediate need for a tax deduction to offset potential capital gains and income tax exposure. Contributing appreciated stock to a Donor Advised Fund allows donors to benefit by a current tax deduction while spreading the beneficiary gifts over time.

Donor – has the benefit of realizing a greater current income tax deduction while not committing the entire value immediately. Gifts can be “advised” to the custodian over time.

Custodian – there are many qualified donor-advised funds available at a number of Trust companies. The Trust company receives the

Please see other side for more details....

Please email patriotfundinc@gmail.com to donate
via Stock, DAF, IRA or Family Foundation.

★ Strategic Giving ★

granted stock, sells it without capital gain tax exposure, and on the advice of the donor, will make the distribution to qualified charitable organizations.

Beneficiary – as with any gift, the beneficiary 501(C)3 organization is free from taxation and in this case, several beneficiaries may be funded over time.

❑ INDIVIDUAL RETIREMENT ACCOUNT DISTRIBUTIONS

Financially successful individuals may have a meaningful amount of capital accumulated in Individual Retirement Accounts (IRA's) which they feel is available for potential charitable giving.

For those over 59 ½ years of age, a withdrawal can be made payable to a qualified charity (Qualified Charitable Distribution – QCD), the amount of which is excluded from taxable income to the donor.

For those over 70 ½ years of age, Qualified Charitable Distributions up to \$100,000 can be counted toward satisfying your required minimum distribution (RMD).

❑ FAMILY FOUNDATION

For some families of greater charitable desire, considering a Family Foundation may provide opportunities similar to the Donor Advised Fund but with greater flexibility, control and management. Such Foundations are used to not only fulfill family philanthropic planning desires but also to foster a legacy of such thought and strategy.

The Patriot Fund does not provide tax advice and is highlighting concepts and thoughts worthy of consideration. We recommend discussing your desires with your Financial Advisor and your Tax Advisor/CPA.

Please email patriotfundinc@gmail.com to donate
via Stock, DAF, IRA or Family Foundation.